

Access all the funds you need, on your terms – now!

Through the emission of your own

SECURITY



We can help you fund any of your investment ideas or projects through Securitization of your immovable and movable, tangible and intangible Debt or Equity Assets.



How can YOU access cash funds through Securitization?

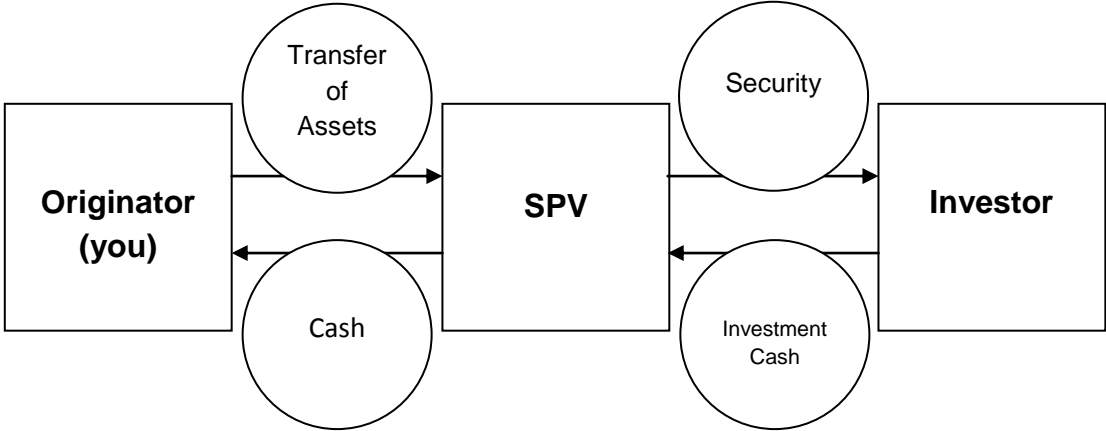
How can you access cash funds through Securitization?

You transfer the ownership of your asset into (your) independent Special Purpose Vehicle.
Structure your investment offering: Define capital gains and the redemption method.

We make your Assets secure and your Investment Offer bankable.

We convert your asset into a bankable, fully fledged and Swiss compliant Security duly registered and identified by its own International Securities Identification Number and accessible through all banking channels for institutional investors around the world.

Through a Security you pledge or sell the ownership of an asset to a lender, or an investor against the receipt of a loan, or investment funds.





Any kind of Asset can be Securitized!

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Immovable and movable Assets, tangible and intangible Assets, Debt or Equity

Any asset can be acceptable and converted in to a globally regulated bank instrument: A Security.



Internationally Regulated and Secured

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You will transfer the ownership of your selected assets to an independently regulated entity, controlled by national and international financial regulatory authorities and in compliance with all banking and investment laws.

Independent third parties control the ownership of the asset, administer your issuing vehicle and handle the investment offering in line with internationally recognized security and banking laws.



Your Assets become a Global Investment Opportunity

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A Security is a certificate which proves worldwide the ownership of an asset and makes your asset a globally accessible Investment.

An investor in Australia can own a piece of a gold mine in Mali (in form of a Security Certificate, based on a clearly defined asset and investment offer), a German Investor can own a part of a computer manufacturing plant in Taiwan, an American investor can own a part of a shipping company in Hong Kong, or a Russian investor can own a part of a service company in London, or a Japanese investor can be a part of an Infrastructure Project in Africa.



Your Offer is the Key to Rating and Demand

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The better the Value of an Assets and higher the Investment Return offered, the easier it is to attract Investors for your Security Offering through private placement.

Securitization improves the rating of your asset.

Through Securitization, your asset is turned into a global investment opportunity, bankable and accessible to Institutional Investors, Hedge Funds, Insurance Companies and Family Offices and obviously it will also be acceptable as collateral for bank loans. How attractive your Security Offering is to an investor or a lender depends upon their evaluation of the opportunity, the collateral value of the asset and the outlook for potential profits.

All Services available though our Elite of Experts

Securitization Services	14
How securitization works	15
Advantages as Obligor	15
Advantages as Originator	15
Advantages as Investor	16
Our contribution to your success	17
This is the Deal	18
We have the Experts and the Expertise	19
Define your SECURITY Investment Offering	20
Define which Assets will you use to collateralize your Security?	21
Define your investment offer	21
Get in Funds	22
Questions & Answers	23

Listen, here is some more great news for you!

Crypto	29
AMCs	29
Things & Projects	30
General	31

Securitization Services

We are your partner for transparent securitization structures to issue your fully fledged Swiss Security with ISIN

A securitization transaction is a flexible, efficient and cost-effective method of raising capital. Under this structured finance, a pool of similar assets with predictable cash flows or future revenue claims is transferred from the ORIGINATOR to a Special Purpose Vehicle (SPV), which finances the purchase price by issuing securities.

How securitization works

Securitization provides an optimal solution for converting liquid and illiquid assets into liquid cash flows by transferring the assets to investors in the form of securities.

Advantages as Obligor

The debtor owes the originator payments for the underlying assets / assets.

- Better financing conditions
- Revaluation of creditworthiness is possible (credit rating)

Advantages as Originator

The originator is the one who transfers the assets and risks to the SPV in a securitization transaction.

- Efficient access to the capital markets
- Issuer-specific restrictions on raising capital are minimized
- Illiquid assets can be converted into liquid assets
- Funding sources, investor group and transaction structure can be selected and diversified
- Capital for additional assets can be raised

Advantages as Investor

The investor purchases the securities issued by the SPV and is entitled to receive both repayment and interest based on the cash flows generated by the assets.

- Possibility to combine returns, risks and maturities largely individually
- Tailored investment sources
- portfolio diversification
- Higher returns
- Lower volatility compared to direct investments

Our contribution to your success

Benefits of securitization arranged for you through our professional Swiss Securitization Experts

- Creation of terms of issue and global certificate as well as other contracts
- Coordination and the issuing of your fully fledged Swiss Security
- Application and provision of ISIN, your very own International Securities Identification Number
- Process Setup (rating, accounting, course setting, etc.)
- Interface implementation (Paying Agent, Custodian, Broker, Storage Provider for Crypto, Valuation Agent etc.) and listing of the securitization
- Domiciliation
- Rating
- Coordination of share dealings
- Coordination of external service providers
- Daily course position
- Preparation of the annual financial statements
- Preparation of tax returns

THIS IS THE DEAL

You have a financial concept, a project or an asset and wish to access funds?

- Institutional investors seek qualified investments right now. There are almost unlimited investment funds available through official banking channels, Institutional Investors, Hedge Funds, Insurance Companies and Family Offices. You just have to qualify to get these funds. You have to give them an offer they actually can invest in.
- Qualify for investments of institutional investors and convert your investment proposal into a bankable investment offering: A Security!
- A fully fledged Swiss Security is bankable, internationally recognized and identified by its own International Securities Identification Number and can be invested in by all institutional investors through the official banking channels.
- Qualify with the help of experts and have your investment offer converted into a Security to access funding through institutional investors instantly.

We have the Experts and the Expertise

A Security Offering is quite complex and requires the services of a number of Professionals specialized in completely different fields of expertise.

- We coordinate and utilize the services of a team of dedicated financial experts that unite decades of investment banking experience, employing FINMA regulated, certified and qualified Swiss and International Securities Experts.
- Through us, you have a unique and most complete service available through an experienced team of specialized lawyers, bankers and financial experts in cooperation with certified and qualified fiscal senior experts and all the required service providers to the securities industry.
- Through our structured Securitization Concept, we are innovators whose ambition is to shape the future landscape of financial markets. We have made a very complex task “relative” simple and we have the professional capacity to coordinate the required services for the emission of your professionally structured, fully fledged Swiss Security with International Securities Identification Number ISIN, within just 15 banking days.

Define your Security Investment Offer

Once you have decided to get funded through the emission of securities, you need to spell out clearly your investment proposal. This is basically what you offer an investor in return for his investment in your Security. A Security represents your investment offering to investors.

Your Security is a regulated bank instrument and as such is based on a Term Sheet which spells out the terms of the investment following very strict international banking rules which all parties will have to obey and follow.

You will have to clearly and irrevocably define the assets that you want to have securitized and of which you will transfer the ownership into your offshore Special Purpose Vehicle (the ISSUER). From that day onwards the SPV / ISSUER will be the owner of the asset and you will be the beneficiary of the Securities that have been issued against the Asset.

Define which Assets will you use to collateralize your Security?

Structuring of your security is based on the assets that you have reserved for this purpose and the investment offering that you want to make. You are free to use any assets that you may want to choose to back up your security. The assets that you will use will have to be clearly defined and evaluated to be transferred to the SPV. The Asset really defines the rating of your security.

Define your investment offer

You have to define the actual investment offer so that an investor knows on what basis he invests in your securities, what benefit or interest he will get and how he can get back his investment and when. The quality of the assets that back up the security and your proposed investment terms will have a great impact on acceptability of your proposal to investors.

Once these basics are clear, our experts will put this into a Term Sheet which will build the basis for your Securities investment offer. They will set up your SPV / Issuer and emit your security. Your Security can be emitted within 15 banking days.

Get in Funds

In the next step the Securities are pledged to a bank, or lender and you will receive in return the agreed investment sum. You will not be able to change any of the terms and conditions once the security is issued. All legal aspects are regulated by strict Swiss and international Banking- and Security Laws and Regulations.

Once issued and the security is placed or sold, the investor / lender has the security (for his investment or loan) and you have the cash to work with (which you will receive against the sale or pledge of the Security).



Questions & Answers

Which financial scenario qualifies for Securitization?

Portfolio

Private Equity

Private Debt

P2P

Pay-per-use Financing

Completion Bonds

Asset Backed Securities

Actively Managed Certificates

Credit Linked Notes

Trackers

All forms of Structured Products

all crypto assets

Pre-ICO, ICO, and STO

Token

Portfolio and strategies

Financial Product Issuance

Which services do you provide for clients?

Through an experienced team of specialized lawyers, bankers and financial experts in cooperation with certified and qualified fiscal senior experts and all the required service providers to the securities industry you are provided with issuer and Administrator Services.
Set-up and maintenance of issuer, including director, accounting, etc.
Establishment of accounts at paying Agent and Broker/Custodian
Structuring and issuance of products
Term sheets and Documentation
Lifecycle Management
NAV Calculation

What are the Key Facts of Securitization?

Classification is that of Qualified Investors
Distribution of your security will be via Private Placement
Unregulated and confirmed by FINMA and GFSC
871 M Compliance can be available on request
The Payment Agent is in Switzerland and FINMA regulated
The Security will be identified by an internationally recognized Swiss ISIN number
The Custodian and Broker are suggested, but at the customer's choice
Price Distribution will be through Telekurs and Bloomberg on request
The Secondary Market is the dedicated liquidity provider of SECURITIES generated

What are Actively Managed Certificates

An AMC note/certificate is a debt security issued by financial institutions; its return is based on a single asset or a basket of assets. They are a combination of financial contracts embodied in a single security, which can be traded like a stock or bond. The return of such a note is linked to the performance of an underlying asset or multiple assets on a predetermined date or with open-end maturity. Usually the AMC follows a defined composition of underlying assets or an index which changes over the time at the discretion of an external asset manager. AMCs enable a very fast time to market when the external asset manager decides to create its own strategy.

What is a Tracker

A tracker certificate is a certificate issued by a bank or financial institution. A tracker certificate reflects the change in value of the underlying asset's price movement 1 to 1. The underlying asset can be, for example, a share, a bond, a commodity, a currency or a combination of different underlying assets.

What are Credit Linked Notes

A credit linked note (CLN) is a form of funded credit derivative. It is structured as a security with an embedded credit default swap allowing the issuer to transfer a specific credit risk to credit investors. The issuer is not obligated to repay the debt if a specified event occurs.

What is an ISIN?

An international securities identification number (ISIN) is a universally accepted identifier exclusive to a particular issue of security. SIN numbering is the de facto standard for securities trading internationally. The ISIN is granted by the National Number Agency of the country in which the security is issued. All ISIN codes have 12 characters and is made up of letters and numbers. A Swiss ISIN number always starts with “CH”

Parties Involved

Custodian – Typically a custodian is a financial institution that holds customers' securities for safekeeping in order to minimize the risk of their theft or loss. A custodian holds securities and other assets in electronic or physical form, but it always depends upon which product is emitted.

Broker - Investors should ensure that funds and securities required for their trades is available with their brokers, to settle a trade without default. Brokers create 3-in-1 accounts where the trading and bank accounts are linked, so that transactions in securities are smoothly executed.

Storage Provider – In CRYPTO transactions, this is an entity which has specialized to safely store crypto currency.

Valuation Agent – Valuation Services are provided by experts who are responsible to set up the issuer vehicle (SPV) for an emission.

Strategy Manager – In most cases this will be an officer appointed by the Originator who will develop the investment strategy for the Security Offering with the help of Experts. A Strategy Manager will be responsible to manage the AMC (Actively Managed Certificates). He is not in charge of CLN management, or general private equity or private debt issues.

Distributor – This is the entity responsible for the distribution of your security to investors.

Get inspired. Listen to these MP3 Audios!

CRYPTO

Actively Managed Certificates (AMC) on Cryptocurrency Mining - <http://elitespv.com/wp-content/uploads/2019/10/Actively-Managed-Certificates-AMC-on-Cryptocurrency-Mining.mp3>

Implement Your Crypto Portfolio Strategy Using an Actively managed Certificate (AMC) - http://elitespv.com/wp-content/uploads/2019/10/Implement-Your-Crypto-Portfolio-Strategy-Using-an-Actively-managed-Certificate-AMC_1.mp3

AMCs

Actively Managed Certificates (AMCs) to Implement Your Portfolio Strategy - <http://elitespv.com/wp-content/uploads/2019/10/Actively-Managed-Certificates-AMCs-to-Implement-Your-Portfolio-Strategy.mp3>

AMC on Structured Products to Simplify and streamline portfolio management - <http://elitespv.com/wp-content/uploads/2019/10/AMC-on-Structured-Products-to-Simplify-and-streamline-portfolio-management.mp3>

AMC, Actively Managed Certificates of funds and an Investment Portfolio with Fund of Funds - <http://elitespv.com/wp-content/uploads/2019/10/AMC-Actively-Managed-Certificates-of-funds-and-an-Investment-Portfolio-with-Fund-of-Funds.mp3>

ELITE is your Active Managed Certificate Platform - <http://elitespv.com/wp-content/uploads/2019/10/ELITE-is-your-Active-Managed-Certificate-Platform.mp3>
INVESTMENT PORTFOLIO based on Actively Managed Certificates (AMCs) on Private Equity and Private Debt - <http://elitespv.com/wp-content/uploads/2019/10/INVESTMENT-PORTFOLIO-based-on-Actively-Managed-Certificates-AMCs-on-Private-Equity-and-Private-Debt-2.mp3>

Things & Projects

Here is your Certificate of Things - <http://elitespv.com/wp-content/uploads/2019/10/Here-is-your-Certificate-of-Things.mp3>

Peer-to-Peer Lending can be an innovative debt financing solution - <http://elitespv.com/wp-content/uploads/2019/10/Peer-to-Peer-Lending-can-be-an-innovative-debt-financing-solution.mp3>

This is how Hotel Construction Financing can work from now on! - <http://elitespv.com/wp-content/uploads/2019/10/This-is-how-Hotel-Construction-Financing-can-work-from-now-on.mp3>

Your ART INVESTMENT - Portfolio and Refinancing - <http://elitespv.com/wp-content/uploads/2019/10/Your-ART-INVESTMENT-Portfolio-and-Refinancing.mp3>

Very useful General Information

Investing in alternative assets made simple - <http://elitespv.com/wp-content/uploads/2019/10/Investing-in-alternative-assets-made-simple.mp3>

Make all Investment Ideas and Needs Manageable in Bankable Securities - <http://elitespv.com/wp-content/uploads/2019/10/Make-all-Investment-Ideas-and-Needs-Manageable-in-Bankable-Securities.mp3>

Structured Products Securitization - <http://elitespv.com/wp-content/uploads/2019/10/Structured-Products-Securitization.mp3>

ELITE performs your next generation securitization - <http://elitespv.com/wp-content/uploads/2019/10/ELITE-performs-your-next-generation-securitization.mp3>